## **Board of Chiropractic Examiners**

2525 Natomas Park Drive, Suite 260 Sacramento, California 95833-2931 Telephone (916) 263-5355 FAX (916) 263-5369 CA Relay Service TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311 http://www.chiro.ca.gov



## NOTICE OF PUBLIC MEETING

## **Licensing Committee**

September 4, 2008
Upon Adjournment of the Scope of Practice Committee
2525 Natomas Park Drive, Suite 100
Sacramento, CA 95833

## **AGENDA**

**CALL TO ORDER** 

## **Approval of Minutes**

• July 17, 2008

## **Public Comment**

## Discussion and Possible Action

· Recognition of Chiropractic Assistants

## **Discussion and Possible Action**

• California Law and Professional Practice Examination

## **Discussion and Possible Action**

• License Fee Increase

## Discussion and Possible Action

 Petition for Extension of Period to Dispose of David E. Jackson, A Professional Corporation, COR 248

**Public Comment** 

**Future Agenda Items** 

**ADJOURNMENT** 

## LICENSE COMMITTEE

Hugh Lubkin, D.C., Chair Richard Tyler, D.C.

The Board of Chiropractic Examiners' paramount responsibility is to protect California consumers from the fraudulent, negligent, or incompetent practice of chiropractic care.

A quorum of the Board may be present at the Committee meeting. However, Board members who are not on the committee may observe, but may not participate or vote. Public comments will be taken on agenda items at the time the specific item is raised. The Committee may take action on any item listed on the agenda, unless listed as informational only. All times are approximate and subject to change. Agenda items may be taken out of order to accommodate speakers and to maintain a quorum. The meeting may be cancelled without notice. For verification of the meeting, call (916) 263-5355 or access the Board's Web Site at www.chiro.ca.gov.

The meeting is accessible to the physically disabled. If a person needs disability-related accommodations or modifications in order to participate in the meeting, please make a request no later than five working days before the meeting to the Board by contacting Marlene Valencia at (916) 263-5355 ext. 5363 or sending a written request to that person at the Board of Chiropractic Examiners, 2525 Natomas Park Drive, Suite 260, Sacramento, CA 95833. Requests for further information should be directed to Ms. Valencia at the same address and telephone number.

## **Board of Chiropractic Examiners**

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# BOARD OF CHIROPRACTIC EXAMINERS MEETING MINUTES Licensing Committee July 17, 2008 State Capitol Assembly Room 126 Sacramento, CA 95814

## **Committee Members**

Judge James Duvaras, retired, Chair Richard Tyler, D.C.

## **Staff Present**

Brian Stiger, Executive Officer Marlene Valencia, Staff Services Analyst Valerie James. Office Technician

## Call to Order

Dr. Tyler called the meeting to order at 12:09 p.m.

## Roll Call

Dr. Tyler called the roll. Judge James Duvaras was absent. In the absence of Judge Duvaras, Dr. Tyler assumed the role as committee Chair.

## **Approval of Minutes**

April 24, 2008

Dr. Tyler tabled the approval of the minutes until the next meeting.

## License Reciprocity with Other States

Dr. Tyler shared his experience when he reciprocated to California from Vermont and he expressed the need for the Board to review the differences between each state to ensure applicants reciprocating to California are fully qualified.

Mr. Stiger explained the current process for an applicant to reciprocate to California and requested clarification from the committee that a letter from another state's licensing board would satisfy one of the requirements contained in the Initiative Act.

Dr. Tyler tabled the decision on this issue until the next meeting.

## **Public Comment**

Dr. Weltch expressed is concern regarding the discrepancies of the requirements from other states.

## **Recognizing Chiropractic Assistance**

Mr. Stiger informed the committee that representatives from Sacramento County requested that the the Board certify Chiropractic Assistant in California. Mr. Stiger also explained that the Sacramento County's program may be in danger of losing its funding if the Chiropractic Assistants are not certified.

Dr. Tyler has discussed this issue with the California Chiropractic Association (CCA) and supports the certifying of Chiropractic Assistants. He also expressed his concern about the chiropractor's responsibility and liability regarding insurance.

## **Public Comment**

Kristine Shultz, CCA, informed the Board that CCA does not have a position on this issue. Ms. Shultz expressed her concern to the Board of the recent problems with Chiropractic Assistants in that they must meet local requirements because they practice massage therapy.

Dr. Davis expressed the value of having a formal training for the Chiropractic Assistants.

## **Multiple Satellite offices**

Dr. Tyler expressed his concern with Quality Medical Examiners (QME) having several satellite offices and the actual need to have a large number of satellite offices.

Dr. Davis expressed his concerns with trying to decrease the amount satellite offices the Board would run into restraint of trade issues.

Mr. Stiger expressed his concern with multiple satellites and that the intent of establishing a satellite office is to treat patients. He expressed concerns that chiropractors who have an excessive amount of satellite offices may be using these offices for illicit activity. He also explained that the chiropractor should be supervising the employees at each location.

## Increase of license and Renewal Fees

Dr. Tyler expressed his concern raising licensing fees at this time due to the financial times.

Dr. Davis asked how long has it been since the Board has increased the License Fees and what the future budget looks like.

Mr. Stiger informed the Board that the Board is currently spends more than it brings in and that the reserve will be spent down in fiscal year 2012/2013.

Licensing fees were last raised in 1991 and it would require legislation to enact. Mr. Stiger stated that raising licensing fees is inevitable.

## **Future Agenda Items**

Dr. Tyler would like all Licensing items discussed to be placed on the agenda due to lack of

# quorum. Adjournment Dr. Tyler adjourned the meeting at 12:45 p.m.

## **Board of Chiropractic Examiners**

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## Memorandum

Date: September 4, 2008

To: Licensing Committee

Board of Chiropractic Examiners

Via: Brian Stiger

**Executive Officer** 

From: April Alameda

Program Analyst

Subject: Recognition of Chiropractic Assistants

The Sacramento County, Office of Education (SCOE) informed the Board that the Chiropractic Assistant Regional Occupational Program is in danger of losing their funding because the State of California does not license or certify chiropractic assistants. The SCOE asked if the Board would consider the certification or licensing of chiropractic assistants.

This matter was discussed at the Board meeting on July 30 - 31, 2008. As a result, the Committee was directed to move forward with amending California Code of Regulations 312 to establish specific standards for chiropractic assistants. We recommend the Committee research and determine suitable training and experience requirements for chiropractic assistants to be presented to the full Board for discussion and possible action.

# What is Career Technical Education?

The Sacramento County Office of Education, in collaboration with 11 local school districts, believe that all students have the ability to learn and succeed in a relevant, rigorous and engaging curriculum. CTE must provide:

- •Standardized Course Work for college, career development, and the workforce
- •Engage project-based learning opportunities
- •Multiple pathways for college, career, and work
- •A curriculum infused with academic coursework
- •Sequenced course work in pathway of learning
- •Opportunities to meet UC/CSU requirements for college

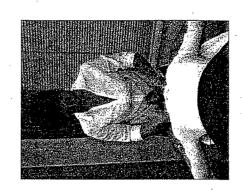
California's CTE Model Curriculum Standards are presented in 15 industry sectors of related careers and broad industries. With each sector there are two or more pathways which details knowledge and technical skills students need to succeed in a

# Sacrament Dounty County Sareer Technical Education



# CHIROPRACTIC

Career Technical Education (CTE)
Regional Occupational Programs



Tel: (916) 228-2721 www.sacrop.org

Sacrar Office of Education 10474 Mather Boule P.O. Box 269003

10474 Mather Boulevard P.O. Box 269003 Sacramento, CA 95826-9003 Phone: (916) 228-2721

Phone: (916) 228-2 www.sacrop.org

# Course Description CHIROPRACTIC ASSISTANT

semester course divides a chiropractic assistant role into Class Description: This twoadministrative and clinical semesters.

learn either administrative (front x-ray development, and CPR and First procedures including: body terminology, insurance billing, and or they will structure, physical therapy, vitals, During the semester, students will office) procedures including: learn clinical (back office) patient testing, CPR certification; Aid certification.

Students may attend class 6 hours a 3 hours a day to complete in two Adults pay a \$50.00 lab fee and a \$35.00 book fee. There is also a \$25 non-refundable registration fee day to complete in one semester or Recommendations: Type 20 wpm. semesters

540 hours Length: 8 a.m.—11 a.m. 12 p.m.-3 p.m. Time:

# POST SECONDARY EDUCATIONAL **OPPORTUNITIES**

Education & Training after High School - 1, 2, or 4 year or more certificate or degree program such as:

- **Business Manager**
- Chiropractic
- Physical Therapy



# CAREER OPPORTUNITIES

opportunities in a variety of areas such as: This class provides careers and/or job

- Clinical Chiropractic Assistant
  - Administrative Office Assistant
- Office Manager

secondary education in a prepare students for the Education (SCOE) is actively engaged in programs which workforce, whether immediately after graduation or after postuniversity, community college, The Sacramento County Office of technical or trade school.

High school students register with your high school counselor. Adult students register on-line at www.sacrop.org or by calling the Career Center at (916) 228-2721

Kathryn Turner Teacher:

(916) 807-3122 Cell:

kturner@scoe.net Email: Chiropractic Assisting ROP Course

FACT SHEET



The Chiropractic Assistant Regional Occupational Program (ROP) course offered through the Sacramento County Office of Education is the only ROP course of its kind in California. The course taught by Kathy Turner, is entering its 19<sup>th</sup> year in Sacramento. The program graduates 50 – 60 qualified chiropractic assistants a year.

The Chiropractic assisting course is a 540 hour course. The two-semester course separates a chiropractic assistant's role into administrative and clinical semesters. During the two semesters students learn;

- Administrative (front office) procedures including;
  - o terminology
  - o insurance billing / private billing
  - o telephone / communication
  - O Scheduling of appointments and treatment
  - o Narrative reports / records / office correspondence
  - o Ethics / HIPPA
  - o chiropractic philosophy

Each student must successfully complete 135 hours lecture/laboratory, and a 135+ hour externship in a local Chiropractic office under the direction of the doctor of record to receive an administrative assistant skill.

- Clinical (back office) procedures including;
  - o body structure
  - o physical therapy
  - o vitals
  - o patient testing
  - o X-ray development
  - o CPR and First Aid certification
  - o escort patients to/from treatment rooms
  - o physiotherapy treatments
  - o diathermy
  - o ultrasound
  - o galvanic
  - o hydrotherapy
  - o chiropractic philosophy

Each student must successfully complete 135 hours lecture/laboratory, and a 135+ hour externship in a local Chiropractic office under the direction of the doctor of record to receive a clinical assistant skill sheet

Students must obtain both the administrative and clinical skills sheets to qualify for a Sacramento ROP Chiropractic Certificate of Completion.

## CHIROPRACTIC ASSISTANT - ADMINISTRATIVE

CREDS TITLE:

MEDICAL OFFICE SERVICES

CBEDS NO:

4242

HOURS:

Classroom Total 270

192

Laboratory/Pre-clinical

78

CC/CVE 0

DATE:

July 8, 2008

JOB TITLE:

DOT CODES:

JOB TITLE:

DOT CODES:

Chiropractic Assistant

079.364-010

COURSE DESCRIPTION: This two-semester course divides a chiropractic assistant's role into administrative and clinical semesters. During the two semesters, students will learn both administrative (front office) procedures, including terminology, insurance billing, and clinical (back office) procedures, including body structure, physical therapy, vitals, patient testing, X-ray development, and receive CPR and First Aid certification.

The Administrative Chiropractic Assistant answers telephones, schedules patients' appointments, and completes insurance billing. The Administrative Chiropractic Assistant is responsible for private pay billing, narrative reports and office correspondence.

The Chiropractic Assistant will aid the doctor during physical examinations of patients, give specified office treatments, keep patient records, write patient histories, escort patients to treatment rooms, give physiotherapy treatments, such as diathermy, galvanic, ultrasound or hydrotherapy under the doctor's directive, take and record patient's vitals and assist in X-ray procedures.

All Chiropractic Assistants will be knowledgeable about chiropractic philosophy and medical ethics.

## PREREQUISITES:

√ None

## METHOD OF STUDENT EVALUATION:

- ✓ Pre and Post test
- ✓ Student Projects
- ✓ Written work
- ✓ Observation record of student performance
- ✓ Completion of assignments and worksheets

## METHOD OF INSTRUCTION:

- ✓ Lecture
- ✓ Group and individual applied projects
- ✓ Demonstration
- Field Trips
- Guest Speaker

# CHIROPRACTIC ASSISTANT - ADMINISTRATIVE

TEXTS USED:

California Chiropractic Journal PRIMARY:

Chiro-Soft

Palmer College of Chiropractic

Chiropractic Assistant Training Manual

SUPPLEMENTAL:

## CHIROPRACTIC ASSISTANT - ADMINISTRATIVE

		CR	LAB/	STANDARDS
1.	INTRODUCTION		CC	
	A. Course Goals, Objectives and Expectations	Hours integrated		
		into subject/		
	B: Class Policies and Procedures	skill content		
		CR	LAB/	STANDARDS
11.	CAREER PLANNING AND MANAGEMENT		CC	·
	A. Students understand how to make effective decisions,	Hours integrated		Foundation:
	use career information, and manage personal career	into subject/		3.0
	plans:	skill		
	1. Identify the personal qualifications,	content		
	interests, aptitudes, knowledge, and skills			
	necessary to succeed in careers.	1	٠,	
	<ol><li>List opportunities and requirements for</li></ol>			
÷	education, training, and licensure.			
	3. Develop a career plan that is designed to			*
	reflect career interests, pathways, and		i	
	postsecondary options.			
	4. Identify the role and function of		 	
	professional organizations, industry,			
	associations, and organized labor in a			
	productive society.			
\-/	5. Identify past, present, and future career			
	trends.	,		
	6. Identify important strategies for self-			
	promotion in the hiring process, such as			
`	job search, applications, cover letter,			
	résumé writing, interviewing skills, and			
1	preparation of a portfolio.	1		
			1.40/	CTANDADDS
111.	TECHNOLOGY	CR	LAB/ CC	STANDARDS
	A. Students know how to use contemporary and	Hours		Foundation:
	A. Students know now to use contemporary and	integrated into		4.0
	emerging technological resources in diverse and	subject/		
	changing personal, community, and workplace	skill	,	
	environments:	Content		
	Identify past, present, and future technological		,	
-	advances as they relate to a chosen career			
	pathway.			
	<ol><li>Use technological resources to gain access to,</li></ol>			
	manipulate, and produce information, products,			
	and services.			
	3. Discuss the influence of current and emerging			
	technology on selected segments of the			
1.	economy.	-		
( ) .	oonomy.	•		:
<u> </u>				

## CHIROPRACTIC ASSISTANT - ADMINISTRATIVE

IV.	PROBLEM SOLVING AND CRITICAL THINKING	CR	LAB/ CC	STANDARDS		
	A. Students understand how to create alternative solutions by using critical and creative thinking skills, such as logical reasoning, analytical thinking, and problem-solving techniques:     1. Apply appropriate problem-solving strategies and critical thinking skills to work-related issues	Hours integrated into subject/ skill content		Foundation: 5.0		
	and tasks.  2. Utilize systematic problem-solving models that incorporate input, process, outcome, and feedback components.					
	<ul><li>3. Use critical thinking skills to make informed decisions and solve problems.</li><li>4. Apply decision-making skills to achieve balance</li></ul>					
	in the multiple roles of personal, home, work and community life.	0.0	1.40/	STANDARDS		
V.	HEALTH & SAFETY	CR	LAB/ CC	STANDARDS		
	<ul> <li>A. Students understand health and safety policies, procedures, regulations, and practices, including the use of equipment and handling of hazardous materials: <ol> <li>Identify the policies, procedures, and regulations regarding health and safety in the workplace, including employers' and employees' responsibilities.</li> <li>Identify critical elements of health and safety practices related to storing, cleaning, and</li> </ol> </li> </ul>	Hours integrated into subject/ skill content		Foundation: 6.0		
	maintaining tools, equipment, and supplies.	CR	LAB/	STANDARDS		
VI.	RESPONSIBILITY AND FLEXIBILITY		CC			
	A. Students know the behaviors associated with the demonstration of responsibility and flexibility in personal, workplace, and community settings:	Hours integrated into subject/ skill content		Foundation: 7.0		
	demeanor.  2. Demonstrate personal responsibility.  3. Discuss the need to adapt to varied roles and responsibilities.  4. Discuss how individual actions can affect the					
	larger community.			OTANDA DDG		
VII.	ETHICS AND LEGAL RESPONSIBILITIES	CR	LAB/ CC	STANDARDS		
	A. Students understand professional, ethical, and legal behavior consistent with applicable laws, regulations,	Hours integrated into		Foundation: 8.0		

## CHIROPRACTIC ASSISTANT - ADMINISTRATIVE

		4		
	and organizational norms:	subject/ skill		
	1. Identify the major local, district, state, and	content		•
	federal regulatory agencies and entities that			·
	affect the industry and how they enforce laws	,		
	and regulations.		·	
	<ol><li>Demonstrate the concept and application of</li></ol>		,	
1.	ethical and legal behavior consistent with			
	workplace standards.			
	<ol><li>Discuss the role of personal integrity and</li></ol>	• ,		
	ethical behavior in the workplace.			
VIII.	LEADERSHIP AND TEAMWORK	CR	LAB/ CC	STANDARDS
	A. Students understand effective leadership styles, key	Hours	* .	Foundation:
	concepts of group dynamics, team and individual	integrated into		9.0
	decision making, the benefits of workforce diversity,	subject/		
	and conflict resolution:	skill . content		-
,	Identify the characteristics and benefits of			
	teamwork, leadership, and citizenship in the			
	school, community, and workplace settings.			,
	2. Discuss the ways in which professional			
	associations, such as Skills USA, and			
	competitive career development activities			·
	enhance academic skills, promote career			
	choices, and contribute to employability.			
	3. Discuss the benefits of teamwork.			
	Demonstrate multiple approaches to conflict	· ·		
	resolution and their appropriateness for a			
	variety of situations in the workplace.			. 1
	5. Demonstrate respect for individual and cultural		*	
	differences, and for the attitudes and feelings of		. '	
	1			
	others. 6. Communicate ideas to justify positions,			
	6. Communicate ideas to justify positions, persuade and convince others, confirm		,	
	responsibility, and evaluate existing policies and procedures.			
177		CR	LAB/	STANDARDS
IX.	BOOKKEEPING TECHNIQUES		CC	
	A. Distinguish the correct diagnosis and billing codes			
	<ol> <li>Recognize the need for billing and diagnosis</li> </ol>			
	codes			
	<ol><li>Prepare reports using correct coding</li></ol>		1	
	B. Practice pegboard bookkeeping			
	<ol> <li>Analyze bookkeeping entries for balancing</li> </ol>			
	2. Demonstrate legible numbering and lettering			
	3. Troubleshoot for errors on day sheets	ŀ		
( )	C. Apply codes with computer billing			·
$\gamma$	Differentiate between advantages of pegboard			
	and computer billing			

## CHIROPRACTIC ASSISTANT - ADMINISTRATIVE

		— Т		
	Use the computer to complete a narrative		-	·
	report			
	Demonstrate proper use and protection of a			
· .	computer			
	D. Input data for billing procedures	CR	LAB/	STANDARDS
Χ	EMERGENCY CARE		CC	
	A. Demonstrate proper patient assessment during CPR	-		
	training		1	
	Demonstrate CPR procedures			
	Demonstrate the choking rescue techniques	,		
	Use proper rescue breathing technique			
	4. Explain the need for personal safety			
	B. Demonstrate proper patient assessment during First			•
•	Aid training			
	Practice correct splinting techniques			
	2. Analyze patient's wounds and use proper			
	bandaging techniques			
	3. Observe sudden illness signs and symptoms of			
	a patient			
	Treat according to patient's needs			
ΥI.	OFFICE MANAGEMENT	CR	LAB/	STANDARDS
			CC	
	A. Practice proper appointment book scheduling			
	techniques			
	Review the different types of appointment			
	books and their use			
	B. Role play private pay collections			
	C. Suppose that an account has become past due			
	Observe different techniques to arrange for			
	accounts to be paid			
	D. Show professional telephone technique			
	Access fellow students for proper diction,			
	tonality and pronunciation			
	2. Discuss the proper use of the hold button			
	3. Practice telephone transfers			
	4. Use telephone message memos			
	<ul><li>E. Practice patient recall</li><li>1. Define which types of patients need re-calls</li></ul>			
	1			
	<ol> <li>Illustrate a typical re-call situation</li> <li>Assemble all materials needed for patient re-</li> </ol>			
	calls	,		
		CR	-LAB/	STANDARDS
	INSURANCE BILLING		CC	·
XII.				
XII.	A Summarize the Worker's Compensation Laws for			·
XII.	A. Summarize the Worker's Compensation Laws for California			
XII.	A. Summarize the Worker's Compensation Laws for California     1. Define the doctor's responsibilities to the			

## CHIROPRACTIC ASSISTANT - CLINICAL

*			<del></del>	
•	and organizational norms:	subject/ skill		
	1. Identify the major local, district, state, and	content		
	federal regulatory agencies and entities that		,	
	effect the industry and how they enforce laive			•
	affect the industry and how they enforce laws	,		
	and regulations.			
	Demonstrate the concept and application of			
	ethical and legal behavior consistent with			
	workplace standards.	•		
	3. Discuss the role of personal integrity and		,	
	ethical behavior in the workplace.	CR	LAB/	STANDARDS
VIII.	LEADERSHIP AND TEAMWORK		CC CC	
	A. Students understand effective leadership styles, key	Hours integrated		Foundation:
	concepts of group dynamics, team and individual	into		9.0
	decision making, the benefits of workforce diversity,	subject/ skill		
	and conflict resolution:	content		
	1. Identify the characteristics and benefits of			
		`		_
	teamwork, leadership, and citizenship in the		''	
"	school, community, and workplace settings.			
	2. Discuss the ways in which professional			
	associations, such as Skills USA, and			
	competitive career development activities			
14.	enhance academic skills, promote career			
	choices, and contribute to employability.			
]		` `		S. S
	3. Discuss the benefits of teamwork.	,	,	
	4. Demonstrate multiple approaches to conflict			
	resolution and their appropriateness for a			
	variety of situations in the workplace.			
	5. Demonstrate respect for individual and cultural			
	differences and for the attitudes and feelings of			
	differences, and for the attitudes and feelings of			
	others.			
	6. Communicate ideas to justify positions,		,	
	persuade and convince others, confirm			
	responsibility, and evaluate existing policies			
	and procedures.			
ļ	and procedures.	CR	LAB/	STANDARDS
IX.	ANATOMY		CC	0,7,1,40,11,10
	A. Muscular System			
	1. Locate insertion of individual muscles			
	•			
2	Describe muscle function			
	B. Nervous System			
	<ol> <li>Recognize the different systems</li> </ol>			
	2. Record proper neurological test results		1	
	C. Skeletal System			
	C. Skeletal System			
	<ol> <li>Label the bones on a skeletal chart</li> </ol>			
	<ol> <li>Label the bones on a skeletal chart</li> <li>Describe types of joints</li> </ol>			
	<ol> <li>Label the bones on a skeletal chart</li> </ol>			

# CHIROPRACTIC ASSISTANT - CLINICAL

		CR	LAB/	STANDARDS
Χ.	EMERGENCY CARE		CC	
	A. Demonstrate proper patient assessment during CPR			
	training  1. Demonstrate CPR procedures			
	2. Demonstrate Heimlich maneuver	,		
	B. Demonstrate proper patient assessment during First			•
	Aid training  1 Practice correct splinting technique			,
	<ol><li>Analyze patient's wound and use proper</li></ol>			
	handaging technique	***		2
	Observe sudden illness signs and symptoms of a patient			
XI.	PATIENT OBSERVATION & REPORTING	CR	LAB/ CC	STANDARDS
· -	A. Demonstrate proper dark room procedures			
	R Develop observation skills			
	C. Practice correct methods and procedures for reporting		1	
	D Analyze range of motion testing			
	E. Employ scoliosis testing techniques			
	F. Role play patient preparation			

# SKILL PROFICIENCY SHEET

Student !	s Name <u>Insert Last Name, Inser</u>	t First Name	MI.	Period of I	nstruction _	01/01	./01		01/01/01
	(Last) (Firs	t)	(MI)		٠	From	:	,	To:
	· ,			1				-	
	RELATED INSTRUCTION H	OURS:	0	EXTERNSHIP H	OURS: 0	TC	TAL HOU	RS:	0
i.								•	
	CF	TTROP	RAC	CTIC AS	STST	ANT	1		
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. •	1= Limited skills/knowle	edge 2=Ha	averag	e skills/knowledge	3=Hase	xcellent	kills/know	ledge	
	4. Tark to the confedence areas to the confedence and the confedence areas.							Selva di Silvina di Salara di	· · · · · · · · · · · · · · · · · · ·
		3.00 (A)	Transportation			· · · · · · · · · · · · · · · · · · ·	Total Section 1		
1 2 3	Office Management Appointment Book Scheduling	1 2 3		Insurance Billin	gs	1 2 3	SECOND TOWN SECOND	okkeepir	
	*2,3,4		Worke	rs Compensation *2	2,3,4		Diagnosis	and Billin	g Codes *2,3,4
	Private Pay Collections *2,3,4,5		Person	al Injury *2,3,4			Pegboard I	Bookkeepi	ng *2,3,4
	Telephone Techniques *2,4,5		Private	Insurance *2,3,4	- <u>-</u>		Computer	Insurance	Billing *2.3.4
	Emergency Care		Medica	are and Medical *2,	3,4		Data Input	*2,3,4	
	CPR Procedures *2,3,4		Insurar	nce Verification *2,	3,4,5	\$		Employa	bility
	First Aid Procedures *2,4,5						Prepare a	ésumé *1	,3,5
	Scenario Evaluations And Treatr *2,3,4,5	nent		•			Participate	in mock i	nterview *1,3,
		· · · · · · · · · · · · · · · · · · ·	. <del>I i.</del>						<del></del>
•							Y	 :	
	l Schoolwide Learning Results (Ea Planner; 2. Work Ethic Model; 3.		4 D	ahlam Calvan/Canf	List Dagstron	. 5 Teffée	tivo Comm	miootor	
· Caréer i	r launer, 2. Work Enne Woder, 3.	1 ecimology O	ser, 4. Fr	oblem Solver/Com	uci Resolvei	, J. Effec	iive Commi	imcator	
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•							- 1		* * * * * * * * * * * * * * * * * * * *
_	Instructor's Signa	hire			<del> </del>		Date		• .

## Memorandum

To: Brian Stiger, Executive Officer, Board of Chiropractic Examiners,

**Department of Consumer Affairs** 

From: Michael Christensen, Legal Intern

**Department of Consumer Affairs** 

Date: July 17, 2008

Re: License Fees

You have indicated that the Board wants to raise license fees and have asked how to go about getting approval to raise the fees. The current state of the law is that license fees are not to exceed \$150, pursuant to section 12 of the Chiropractic Initiative Act. Any changes to the maximum amount originally had to be approved by the voters, but section 12.5 (added later by voter approval) permits the legislature to fix the amount *without* voter approval. You are correct that you can use 12.5 to sponsor legislation to raise the fees. It may be helpful to point out that the \$150 maximum has been around since 1983!

I have attached an analysis of the proposition approved by the voters in 1960 that gives the Legislature authority to fix the fees.

## MEMORANDUM

To:

LICENSING COMMITTEE

Date: August 28, 2008

Via:

Brian J. Stiger Executive Officer

From:

Marlene Valencia, Licensing Analyst Board of Chiropractic Examiners

Subject:

DAVID E. JACKSON, A Professional Corporation

**COR 248** 

On July 21, 2008, the Board received a letter from attorney Gary E. Munger. Mr. Munger is representing Gale Jackson, the spouse of Dr. David E. Jackson who passed away on April 7, 2008. Dr. Jackson was 100% shareholder of the above-named corporation. Mrs. Jackson is not a licensed chiropractor but is listed as the Vice-President and Secretary of the corporation.

According to §312.2 of the California Code of Regulations, "..the unlicensed heirs or trustees of the chiropractor must dispose of the practice within six (6) months."

Mrs. Jackson is asking for an extension of the period to dispose of the chiropractic practice until Melissa G. Allen, Dr. Jackson's granddaughter can obtain her licensure and formally take control of the practice. It is anticipated that she will obtain licensure in March 2009. Mrs. Jackson has hired two licensed chiropractors to attend to the practice and its patients: Dr. Charles Lundin (DC 24825) and Dr. Dionne Bassano (DC 26807).

After review of all documentation, it has been verified that the request for extension was received in a timely manner; the Board received a copy of the death certificate on August 19, 2008; license verifications were completed on both Dr. Lundin and Dr. Bassano. They are currently in active status and have no history of disciplinary action. It is our determination that the criteria for requesting an extension has been met.

Attached you will find Mr. Munger's letter, the Board's response and a copy of §312.2 of the California Code of Regulations.

**Attachments** 

LAW OFFICES OF

GARY E. MUNGER AND ASSOCIATES

SUITE 307

822! EAST THIRD STREET

DOWNEY, CALIFORNIA 90241 TELEPHONE: 562-923-6588

FAX: 562-861-2119

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) BOARD OF CHIROPRACTIC EXAMINERS

July 17, 2008

CHIROPRACTIC BOARD 2525 Natomas Park Dr., Suite 260 Sacramento, CA 95833-2931

RE: Dr. David E. Jackson, Deceased, License No.10527

Members of the Board:

I am an attorney representing Gale Jackson, the spouse of the above named chiropractor who is deceased as of April 7, 2008. Please consider this a petition to extend the period to dispose of a chiropractic practice under Section 312.2 of the code.

Dr. Jackson was practicing as a professional corporation and Mrs. Jackson is now the president of the corporation and has hired two licensed chiropractors to attend to the decedent's practice and patients, namely Dr. Charles Lundin and Dr. Dionne Bessano, License Nos. 24825 and 26807, respectively. Further, Melissa G. Allen, Dr. Jackson's granddaughter, is completing her chiropractic training December 12, 2008, and is apprenticing under the two above referred doctors. Her official license is anticipated March, 2009. It was Dr. Jackson's intent to make her a partner in the practice and he was training and supervising Ms. Allen prior to his demise.

Please extend the period of disposition of this practice until Ms. Allen completes her doctorate degree requirements, is licensed, and formally takes control.

In the interim, the practice is in capable hands and servicing Dr. Jackson's long term patients, and will continue with all the proper proprieties.

Please contact me if there are questions regarding the foregoing.

Sincerely,

Gary E. Mangef

GEM:fp

CC: Gale Jackson Melissa Allen

## **Board of Chiropractic Examiners**

2525 Natomas Park Drive, Suite 260 Sacramento, California 95833-2931 Telephone (916) 263-5355 FAX (916) 263-5369 CA Relay Service TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311 www.chiro.ca.gov



August 6, 2008

Gary E. Munger, Attorney 8221 East Third Street, Suite 307 Downey, CA 90241

RE: David E. Jackson, DC 10527

David E. Jackson, A Professional Chiropractic Corp. COR248

Mr. Munger:

The Board of Chiropractic Examiners (Board) has received your petition to extend the period to dispose of Dr. David Jackson's chiropractic corporation on behalf of his spouse, Gale Jackson.

Your petition will be agendized for the next Licensing Committee meeting and it is anticipated that it will go before the full board in September 2008. However, in order for the Board to present your petition and update its licensing records, we need a copy of the death certificate for Dr. Jackson.

If you have any further questions, you may contact me at 916-263-5363.

Sincerely,

Marlene Valencia Licensing Analyst Unlicensed individuals who exceed the permitted scope of practice set forth in this regulation shall be in violation of Section 15 of the Chiropractic Act and shall be prohibited from applying for a California chiropractic license for such time as may be determined by the board. Student doctors participating in board approved preceptorship programs are not to be considered "unlicensed individuals" when working in said program.

NOTE: Authority cited: Section 4(b) of the Chiropractic Initiative Act of California (Stats. 1923, p. lxxxviii). Reference: Section 15 of the Chiropractic Initiative Act of California (Stats. 1923, p. lxxxviii) and Section 25668.1, California Health and Safety Code; Section 30403 of Title 17, California Administrative Code.

## HISTORY:

- 1. Repealer and new section filed 7-16-79; effective thirtieth day thereafter (Register 79, No. 29).
- 2. Amendment filed 2-1-80; effective thirtieth day thereafter (Register 80, No. 5).

## §312.1. Ownership of a Chiropractic Practice.

No unlicensed individual may own a chiropractic practice regardless of the form in which the practice is established (individual ownership, partnership, corporation, etc.). This does not preclude a layperson from owning the facilities in which the practice is conducted, and the equipment provided. It does prohibit a layperson from being in a position of making and/or influencing decisions relating to diagnosis, or treatment of patients which are matters requiring chiropractic licensure.

NOTE: Authority cited: Section 1000-4(b), Business and Professions Code. Reference: Sections 1000-7, 1000-10 and 1000-15, Business and Professions Code. HISTORY:

1. New section filed 7-30-87; operative 8-29-87 (Register 87, No. 32).

## §312.2. Ownership of Practice upon the Death or Incapacity of a Licensee.

In the event of the death of a chiropractic licensee, or the legal declaration of the mental incompetency of the licensee to practice, the unlicensed heirs or trustees of the chiropractor must dispose of the practice within six (6) months. At all times during that period the practice must be supervised by a licensed chiropractor. The board will consider a petition to extend this period if it is submitted within four (4) months after the death or the declaration of incompetence of the licensee, including identification of any extenuating circumstances that will prevent compliance.

NOTE: Authority cited: Section 1000-4(b), Business and Professions Code. Reference: Sections 1000-7, 1000-10 and 1000-15, Business and Professions Code.

## $\S 313$ . Inducing Student to Practice Chiropractic.

No licensee of chiropractic in the State of California shall offer or cause to be offered to a student or prospective student of chiropractic any promise or inducement, either written or verbal, which may induce said student or prospective student to believe he or she, during the freshman, sophomore, junior or senior years, or within the time that he or she shall be a student in, and/or before graduation from chiropractic school or college, and/or before receiving a license from the board, may be legally employed in any chiropractic private office, or